

Adviser Profile

Jennifer Denver

Authorised Representative No. 282232

Dencorp Planning Services Pty Ltd

Corporate Authorised Representative No. 1009244

Your adviser

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Jenny Denver

Profile

Dencorp Planning Services Pty Ltd (ABN 98 605 282 415) trading as Dencorp Financial Planning commenced operations in 2015. Jenny Denver is the founding director and adviser.

Jenny Denver has been individually authorised (Representative Number 282232) to provide financial product advice and deal in all of the below mentioned categories as a Director of Dencorp Planning Services Pty Ltd on behalf of Aon Hewitt Financial Advice Limited.

Jenny is passionate about helping her clients to achieve financial freedom and working with them to achieve their future dreams by supporting them on their personal journey, whatever that may be.

Experience

Jenny began her career in the financial services industry in 2003. She has a broad range of experience across both the Financial Planning and Financial Broking spectrums. This has enabled Jenny to develop a holistic approach to helping her clients achieve their lifestyle goals and objectives.

Qualifications and certifications

Advanced Diploma of Financial Planning
Diploma of Financial Services (Finance Broking)

Professional memberships

Practitioner member of the Association of Financial Advisers (AFA)
Full member of The Mortgage and Finance Association of Australia (MFAA)

Authorisations

Australian Financial Services License

Jenny Denver is authorised to provide financial product advice and deal in the following:

- i. deposit and payment products limited to:
 - a. basic deposit products;
 - b. deposit products other than basic deposit products;
- ii. life products including:
 - a. investment life insurance products as well as any products issued by a Registered Life Insurance Company that are backed by one or more of its statutory funds; and
 - b. life risk insurance products as well as any products issued by a Registered Life Insurance Company that are backed by one or more of its statutory funds;
- iii. securities;
- iii. interest in managed investment schemes including investor directed portfolio services;
- iv. retirement savings accounts ("RSA") products (within the meaning of the Retirement Savings Account Act 1997);
- v. superannuation.

Fees and charges

Initial consultation

Free of charge

Advice preparation

Completion of needs analysis: Free

Advice preparation: \$550 to \$3,300

The actual fee for the preparation of advice will vary depending on the complexity of your situation and the advice required. Prior to you agreeing to proceed with the preparation of a Statement of Advice, the actual fee will be quoted to you.

Implementation

Up to 1.1% for up to \$100,000

Up to 0.88% for any amount over \$100,001

This fee may be paid by cheque or deducted from any investment product. The actual fee will be stated in the Statement of Advice and agreed with you prior to the placement of your investments.

Ongoing service fees

We offer an ongoing service relationship to help ensure you remain informed and on track to meeting your goals. The level of service you will receive and the frequency of contact from us increases with each package. The cost of these services are as follows;

Essentials Package – our Essentials package includes newsletters, access to our support team and online tools as well as invitations to our seminars/events

Between \$550 and \$1,100 per annum

Premium Package – our Premium package includes the services provided in the Essentials package, plus market updates, face to face meetings and additional ongoing support based on the complexity of your situation

Between \$1650 and \$3,300 per annum

Consulting fees

\$330 per hour

For any other service you require that is not specified above, we will charge you at the above hourly rate.

Commissions

Refer to the Financial Services and Credit Guide for a detailed explanation of commissions that may be paid by product issuer(s).

Jenny Denver is a Director of Dencorp Planning Services Pty Ltd and receives a salary.

The above is a guide only and full details of fees, charges and any other benefits will be disclosed upon recommendation of products.

Note: All fees and charges quoted are inclusive of GST.